SELF-ASSESSMENT TAX RETURN RATES 2025/26 RETURNS

PRICE CARD

Please take the highest applicable rate for your 2025/26 circumstances and then add any additional services listed under additional fees.

BASE FEES

Director only	£375 + VAT	
Employment/Pensions Income only	£375 + VAT	
Rental Income (with employment /directorship)	£550 + VAT	(up to 2 properties)
Second Rental Return (for partner)	£475 + VAT	
EIS/SEIS Claims (up to 5 in year)	£700+ VAT	
Self Employed Return only	£550 + VAT	
Self Employed Return with full accounts by LKA	£375 + VAT	(accounts fee on request)
Partnerships Return only	£550 + VAT	
Partnerships Return with full accounts by LKA	£375 + VAT	(accounts fee on request)
Partner Return	£375 + VAT	
Rental Income (non resident)	On request	
Foreign Income/complex (non resident)	On request	

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ADDITIONAL SERVICES

Claim higher rate pension contribution relief	Included as standard
Review of overall tax efficiency	Included as standard
Bank interest, child benefit, gift aid	Included as standard
Small number of privately owned shares	Included as standard
Significant number of privately owned shares	On request
Additional bookkeeping	On request
Additional properties (per property)	£150 + VAT
Managed investment portfolio income	£225+ VAT
Capital Gains Tax Pages	£275+ VAT
Business Asset Disposal Relief Claim	On request
Complex CGT calculations	On request
EIS/SEIS claims over 5	On request
Annual Allowance Pension Charge reporting	£275+ VAT
Annual Allowance for Pensions full review	£550+ VAT
Redundancy/Lump Sum Disclosure	£150+ VAT
Managed Investment portfolio CGT tracking	£275+ VAT
Share Scheme base cost management	On request
Trust Income	£275+ VAT
Crypto Currency reporting	On request
Residential CGT calculations	On request
Residential 60 day, per individual CGT Return	£275+ VAT
MTD quarterly return	£150+ VAT

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REVIEW OF COMPLETED RETURN

Per hour	£275+ VAT

PRICING SCENARIOS

A high earning employee with child benefit	£375+ VAT
A Director with 2 rental properties	£550+ VAT
A Director with 3 in year EIS investments	£700+ VAT
Self employed individual with 1 rental property (no accounts)	£700 + VAT
A Landlord with 2 rental properties and a managed investment portfolio	£750 + VAT

Where an individual is self employed or a landlord we claim 80% of our VAT inclusive fees as a deductible expense.